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## ON BOARD & FUNDRAISING FORWARD

**Charting A Course To A Culture Of Philanthropy** A Change Often Development Series



# YWCA HIGH POINT FUNDRAISING & STEWARDSHIP WORKSHOP SERIES

## On Board & Fundraising Forward Training Objectives

## • Clarity

 Develop a comprehensive understanding of roles and responsibilities in the fundraising process.

## • Ability

 Enhance your ability to clearly articulate the "why" behind fundraising requests, fostering a compelling narrative to inspire donors.

### • Skills

 Develop skills that increases participants' confidence when engaging donors and making "the ask".

#### • Accountability

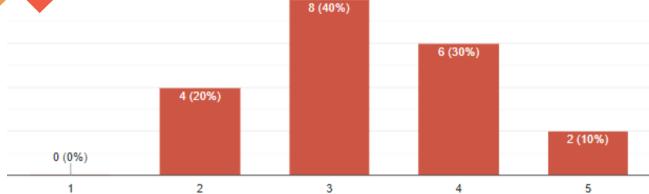
 Establish and commit to Key Performance Indicators (KPIs) to measure progress and success in fundraising engagement.

## On Board & Fundraising Forward Session Resources

- YWCA High Point funding background slide deck that can be used for future fundraising development opportunities.
- Funding solicitation practice handout providing tips and best practices for:
  - making "the ask"
  - ways to follow up when faced with rejection
  - steps in building donor relationships by focusing on their values and why
- Workshop slide deck used during the sessions guiding board members through researched based best practices, fostering growth and development.
- Spreadsheet that keeps track of individual and group fundraising goals to measure continued progress and success.

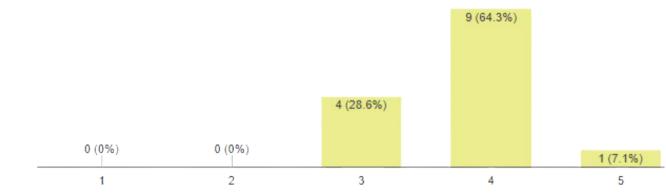
#### Q4. ON A SCALE OF 1 TO 5, HOW COMFORTABLE DO YOU FEEL INITIATING A CONVERSATION WITH A DONOR?

## Series Pre-Assessment Results



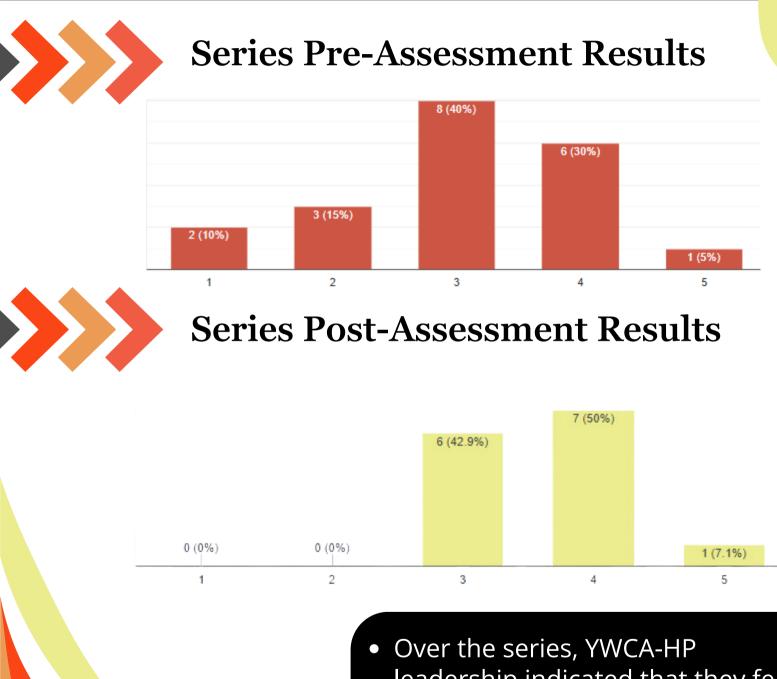


#### Series Post-Assessment Results



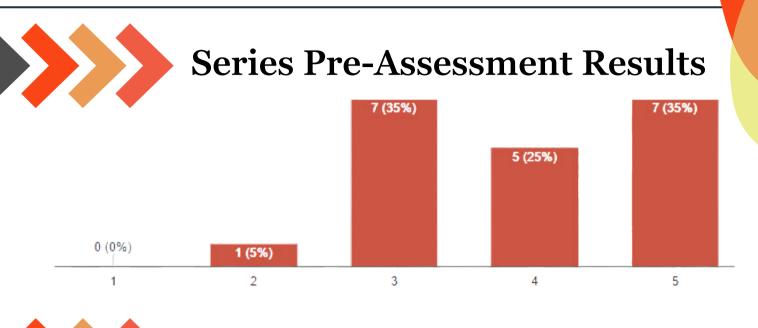
- Results show an overall increase in leadership's comfortability with initiating a conversation with potential donors.
- There was a 31% increase in the highest percentile. This indicates that members of YWCA-HP leadership felt more comfortable with initiating conversations with donors after attending the workshop sessions.

#### Q7. ON A SCALE OF 1 TO 5, HOW COMFORTABLE DO YOU FEEL MAKING *THE ASK* FOR A DONATION?

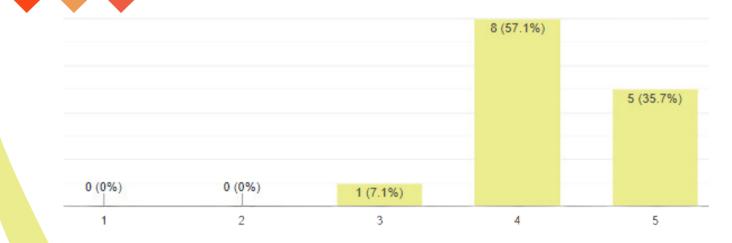


• Over the series, YWCA-HP leadership indicated that they felt more comfortable with making *"the ask"* for donations, as shown by a 25% increase in assessment results.

#### Q1. ON A SCALE OF 1 TO 5, HOW COMFORTABLE DO YOU FEEL DISCUSSING YWCA-HP INITIATIVES?



**Series Post-Assessment Results** 



- Results show an overall increase in leadership's comfortability with discussing YWCA-HP initiatives.
- Mid-range to low comfortability scores decreased by over 20% throughout the series.

#### Q8. I KNOW THE PROCEDURES TO FOLLOW AFTER MAKING THE ASK FOR A DONATION.

